

OSEASPRE CONSULTANTS LIMITED

CIN: L74140MH1982PLC027652

Date: 13th November, 2025

To,
BSE Limited
P. J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 509782

Dear Sir / Madam,

Subject: Outcome of the Board Meeting held on 13th November, 2025.

Reference: Regulations 30 and 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

This is to inform you that the Board of Directors of the Company at its meeting held today i.e. 13th November, 2025 inter-alia considered and approved the Unaudited Financial Results for the second quarter and half year ended 30th September, 2025.

Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015, the Unaudited Financial Results for the second quarter and half year ended 30th September, 2025 along with Limited Review Report of the Statutory Auditor's thereon are enclosed herewith for your information and record.

Further, pursuant to Regulation 47(1) (b) of the SEBI Listing Regulations, the Company would be publishing extract of Unaudited Financial Results for the quarter and half year ended 30th September, 2025.

The meeting of the Board of Directors commenced at 3.30 p.m. (IST) and concluded at 4.00 p.m. (IST).

Request you to take the same on record.

Thanking you,

Yours faithfully,

For Oseaspre Consultants Limited

Ganesh S. Pardeshi
Company Secretary
Membership No.: A29080

Enclosed: As above



MANEK & ASSOCIATES

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Unaudited Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 (As Amended)

Review report to
The Board of Directors,
M/S. OSEASPRE CONSULTANTS LIMITED

1. We have reviewed the accompanying statement of Unaudited standalone financial results of **M/s. Oseaspre Consultants Limited ('the Company')** for the quarter and half year ended **September 30, 2025** together with the Unaudited Statements of Assets and Liabilities, Unaudited Statement of Cash Flows and Notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, (the "Listing Regulations") as amended, duly initialled by us for identification.

2. This statement which is the responsibility of the Company's Management has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 13th November, 2025 and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (IND AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

MANEK & ASSOCIATES

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which, it is to be disclosed, or that it contains any material misstatement.

Other Matter

1. The limited review of the Statement up to the quarter ended September 30, 2024, was reviewed by another auditor whose report dated November 7, 2024 expressed an unmodified opinion on those Statement.
2. The Statement for the quarter and year ended March 31, 2025, were audited by another auditor whose report dated May 29, 2025 expressed an unmodified opinion on those Statement.

For **MANEK AND ASSOCIATES**
Chartered Accountants
Firm's Registration No.: **126679W**




(**SHAILESH MANEK**)

Partner

Membership Number: 034925
UDIN: **25034925BMOEQC3073**

MUMBAI
Dated: **13th November 2025**

OSEASPRE CONSULTANTS LIMITED

Neville House, J.N.Heredia Marg, Ballard Estate, Mumbai - 400 001

CIN: L74140MH1982PLC027652 www.oseaspre.com

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER & HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in Lakh)

	PARTICULARS	(1)	(2)	(3)	(4)	(5)	(6)
		Quarter Ended		Half Year Ended		Year Ended	
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
I.	Revenue from operations	-	-	-	-	-	18.00
II.	Other Income	0.75	0.63	1.00	1.38	2.30	3.80
III.	Total Income (I + II)	0.75	0.63	1.00	1.38	2.30	21.80
IV.	Expenses:						
	(a) Cost of materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-
	(d) Excise Duty	-	-	-	-	-	-
	(e) Employee benefits expense	2.94	2.15	2.63	5.09	4.64	9.23
	(f) Finance Costs	-	-	-	-	-	-
	(g) Depreciation and amortisation expenses	*	*	*	*	*	0.01
	(h) Other expenses	2.05	2.12	2.02	4.17	4.10	8.58
	Total expenses	4.99	4.27	4.65	9.26	8.74	17.82
V.	Profit/(Loss) before exceptional items and tax (III - IV)	(4.24)	(3.64)	(3.65)	(7.88)	(6.44)	3.98
VI.	Exceptional items	-	-	-	-	-	-
VII.	Profit / (Loss) before tax (V - VI)	(4.24)	(3.64)	(3.65)	(7.88)	(6.44)	3.98
VIII.	Tax expense:						
	1) Current tax	-	-	-	-	-	-
	2) Deferred tax	-	-	-	-	-	-
	3) For earlier period	-	-	-	-	-	-
IX.	Profit / (Loss) after Tax (VII-VIII)	(4.24)	(3.64)	(3.65)	(7.88)	(6.44)	3.98
X.	Other Comprehensive Income						
	A(i) Items that will not be reclassified to profit or loss						
	Change in Fair value of Equity Investments	-	-	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	B(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income (OCI)	-	-	-	-	-	-
XI.	Total Comprehensive Income for the period (IX + X)	(4.24)	(3.64)	(3.65)	(7.88)	(6.44)	3.98
XII.	Paid up share capital (par value ₹ 10/- each, fully paid)	20.00	20.00	20.00	20.00	20.00	20.00
XIII.	Other equity	-	-	-	-	-	50.15
XIV.	Earnings per equity share of ₹ 10/- each for 200,000 shares (not annualised):						
	Basic (₹)	(2.12)	(1.82)	(1.83)	(3.94)	(3.22)	1.99
	Diluted (₹)	(2.12)	(1.82)	(1.83)	(3.94)	(3.22)	1.99

* denotes values less than ₹ 1 thousand.

OSEASPRE CONSULTANTS LIMITED
Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai - 400 001
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STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2025

(₹ in Lakhs)

Particulars		As at	
		30.09.2025	31.03.2025
		(Unaudited)	(Audited)
(A)	ASSETS		
1	Non-current assets		
	(a) Investment property	0.50	0.50
	Total Non-Current Assets	0.50	0.50
	(a) Financial Assets		
	(i) Investments	36.13	-
	(ii) Trade Receivables	2.36	18.88
	(iii) Cash and cash equivalents	19.40	0.77
	(iv) Bank balances other than (iii) above	-	47.00
	(v) Other Financial Assets	-	2.26
	(b) Current Tax Assets (net)	1.96	0.36
	(c) Other Current assets	3.88	3.07
	Total Current Assets	63.73	72.34
	TOTAL - ASSETS	64.23	72.84
(B)	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	20.00	20.00
	(b) Other equity	42.27	50.15
	Total Shareholder's Funds	62.27	70.15
2	Current liabilities		
	(a) Other current liabilities	0.45	1.18
	(b) Short term provision	1.51	1.51
	Total Current Liabilities	1.96	2.69
	TOTAL EQUITY AND LIABILITIES	64.23	72.84

OSEASPRE CONSULTANTS LIMITED
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STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in Lakh)

Particulars	Half Year Ended	Half Year Ended
	30.09.2025	30.09.2024
A CASH FLOW FROM OPERATING ACTIVITIES		
(Loss) before Exceptional Items and Tax	(7.88)	(6.44)
Adjustments for :		
Depreciation and amortisation expense	*	*
Financial assets measured at fair value through profit & loss a/c	(0.13)	(0.05)
Profit on sale of mutual funds	-	(0.05)
Interest income	(1.25)	(2.20)
Operating cash flow before working capital changes	(9.26)	(8.74)
Adjustments for changes in working capital		
Trade Receivable	16.52	-
Other current assets	(0.82)	(3.13)
Other current liabilities	(0.71)	(0.56)
Cash used in operations	5.73	(12.43)
Direct taxes paid (Net)	(1.60)	(0.16)
NET CASH USED IN OPERATING ACTIVITIES (A)	4.13	(12.59)
B CASH FLOW FROM INVESTING ACTIVITIES		
Term Deposit placed with bank	-	(51.00)
Proceeds from Term Deposit matured	47.00	53.00
Purchase of Mutual Fund	(36.00)	(6.00)
Proceeds from sale of mutual funds	-	3.75
Interest received	3.50	4.60
NET CASH GENERATED FROM INVESTING ACTIVITIES (B)	14.50	(4.35)
C CASH FLOW FROM FINANCING ACTIVITIES (C)	-	-
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	18.63	(8.24)
CASH AND CASH EQUIVALENTS AT THE COMMENCEMENT OF THE YEAR	0.77	8.86
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	19.40	0.62

* denotes values less than ₹ 1 thousand.

NOTES :-

- The above results have been prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Thursday, 13th November, 2025.
- The financial results of the Company have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.
- The Unaudited Financials Results for the quarter and half year ended 30th September 2025 have been subject to limited review by the Statutory Auditors.
- There are no reportable segments as per Ind AS 108, 'Operating Segment'.

For Oseaspre Consultants Limited

Date : 13th November, 2025
Place : Mumbai

J.C. Bham
Chairman
(DIN : 02806038)